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E-Filed on 2/8/08

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,
LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SETTING DEADLINES; STATUS
CONFERENCE AND TRIAL**

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

PLEASE TAKE NOTICE that an Order Setting Deadlines; Status Conference and Trial [DE 5738] was entered on the 29th day of January 2008, a true and correct copy of which is attached hereto as Exhibit A.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED February 8, 2008.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
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PROOF OF SERVICE

Copy of the foregoing e-mailed on
February 8, 2008 to the following
interested party:

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